

Asset Allocation

SuperRatings' Asset Allocation Application provides access to our comprehensive list of product option allocation data across 400 + products and 6,000 investment options.

With 40+ Growth/Defensive assets to choose from features & functionality of the Asset Allocation App

- 'Actual', 'Benchmark' & 'Range' Allocations available.
- Current and historical data access.
- Quarterly updates.
- Refine and Filter search by Growth/Defensive %, Option type & default.
- Save searches and/or Export results to Excel.
- Link to 'more detailed information' including option specific details, objective description and Asset Allocation Summary (Printable).

Originally available as a quarterly spreadsheet only, in July 2011 we enhanced the product to be an online App in our web based portal. This means subscriber organisations now have all our current and historical Asset Allocation data at their fingertips and can tailor research specific to their requirements.

Want to find out more?

For more information on SuperRatings® Asset Allocation, get in touch with us on

1300 826 395 or **info@superratings.com.au**

superratings.com.au

About SuperRatings SuperRatings Pty Ltd ABN: 95 100 192 283 AFSL 311880 (SuperRatings) is a superannuation research house with specialist areas of expertise, that was originally established in 2002. From 1 July 2011, SuperRatings became a fully owned subsidiary of the entity currently registered as Lonsec Holdings Pty Ltd ABN: 41 151 235 406, a privately owned and independent entity with a multi-brand strategy of providing leading financial services research and investment execution. SuperRatings believes that professional financial advisers need informed opinions on the best superannuation and pension financial products to provide real value for their clients. To meet this need, SuperRatings has in place an experienced research team, which draws on a robust research process to undertake in-depth assessment of superannuation financial products. No fee is paid by superannuation and pension funds to SuperRatings for reviewing and rating superannuation and pension financial products. Warnings: Past performance is not a reliable indicator of future performance. Any express or implied rating or advice presented in this document is limited to "General Advice" (as defined in the Corporations Act 2001(Cth)) and based solely on consideration of the merits of the superannuation financial product(s) alone, without taking into account the objectives, financial situation and particular needs ("financial circumstances") of any particular person. Before making an investment decision based on the rating(s) or advice, the reader must consider whether it is personally appropriate in light of his or her financial circumstances, or should seek independent financial advice on its appropriateness. If SuperRatings' advice relates to the acquisition or possible acquisition of particular financial product(s), the reader should obtain and consider the Product Disclosure Statement for each superannuation financial product before making any decision about whether to acquire a financial product. SuperRatings research process relies upon the participation of the superannuation fund or product issuer(s). Should the superannuation fund or product issuer(s) no longer be an active participant in SuperRatings' research process, SuperRatings reserves the right to withdraw the rating and document at any time and discontinue future coverage of the superannuation and pension financial product(s).