

The go-to guide for the latest super, MySuper and pension results

# Fund Crediting Rate Survey

The monthly SuperRatings Fund Crediting Rate Survey (FCRS) is the industry standard guide for the latest results for 1800+ super, MySuper and pension investment options.

FCRS sets the benchmark for currency, comprehensiveness and credibility. It is the survey of choice for funds wishing to benchmark their performance.

Each survey publishes returns for over 1800 options offered across the Industry, Retail, Public and Corporate sectors.

All major option types are ranked, with median returns calculated for periods from 1 month to 10 years, allowing benchmarking flexibility over many time periods. For convenience, you can also customise surveys to your specific needs, using such variables as growth asset ratio and option type.

All results can be printed as a PDF and exported to Excel.

Launched in June 2003, the SuperRatings FCRS is now used by over 80% of Australia's major superannuation funds as the 'go-to' guide and is widely referenced by the media every month.

FCRS provides transparency through the identification of actual returns to members, rather than the traditional surveys which have focused on underlying investment manager returns, figures which generally have little relevance to members.

In addition we also publish SR 50/25 indices to provide a better representation and consistency of return medians, ensuring that small funds (with few members) do not have an impact on the median result. Indexes are calculated based on a selected universe whose asset sizes represent the largest investment options.

It works similarly to major share indices and provides a consistent measurement for super funds and consumers. Many of Australia's largest funds now use the SuperRatings' medians and quartiles when reporting both internally and externally.

An FCRS subscription package includes:

- Five surveys emailed directly to you each month including superannuation, pension and sustainable investments, along with a CPI+ Objectives and a Risk Report.
- Traditional performance surveys grouped by option type as well as performance against investment objectives.
- Access to published returns of over 1,000 super and 800 pension investment options.
- Customisation function – create your own peer groups, medians and benchmarks.
- Risk and volatility measures.
- Access to historical surveys dating back to October 2006.

## Want to find out more?

For more information on the SuperRatings® Fund Crediting Rate Survey, get in touch with us on **1300 826 395** or **info@superratings.com.au**

**superratings.com.au**

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