

# Infinity Methodology

SuperRatings Infinity Methodology aims to recognise the Australian superannuation funds leading the industry in sustainable behaviour by rewarding the funds that practice genuine responsible investment principles and openly communicate these processes with fund members. To be considered, these funds must also have sound internal sustainability practices underpinning their responsible investment practices.

## Award Structure

Based on our assessment criteria, funds are allocated a score and have the opportunity to receive either an Infinity Award or Infinity Recognised rating. The fund that receives the highest score will win the Infinity Award. In addition, the group of funds that rank the highest will also receive an Infinity Recognised rating. Any fund that is acknowledged must demonstrate excellent behaviour in each of the three assessment criteria: Behaviour, Engagement and Investment.



## Ratings Methodology – Assessment Criteria

The methodology incorporates three assessment components being, Behaviour, Engagement and Investment. These are then reviewed quantitatively and qualitatively to determine the Infinity Award Winner & Infinity Recognised Funds.

<b>Behaviour</b>		<b>25%</b>
Attitudes and Behaviour	Climate Change Risk	
Carbon Output & Reporting	Internal Practices & Policies	
<b>Engagement</b>		<b>30%</b>
Education	Member Engagement	
Interaction with Service Providers	Participation in Group Initiatives	
<b>Investment</b>		<b>30%</b>
Investment Approach	Investment Options	
Investment Considerations	Implementation	
<b>Qualitative Overlay</b>		<b>15%</b>
Transparency	Evidence of Measurement & Reporting	
Influence		

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